SUBMISSION FORM

**BROKER INFO**

Broker Name:\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Cell Phone:\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Company Name:\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Phone:\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Address:\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_City:\_\_\_\_\_\_\_\_\_\_\_\_\_\_ State:\_\_\_\_\_\_\_ Zip:\_\_\_\_\_\_\_\_\_\_\_\_

Fax:\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Email:\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Date:\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**BORROWER INFO** **MID / LOW**

Borrower: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Tel: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ FICO:\_\_\_\_\_/\_\_\_\_\_

Co Borrower:\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Tel: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ FICO:\_\_\_\_\_/\_\_\_\_\_

|  |
| --- |
| BROKER FEES:\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |

**PROPERTY TYPE (CIRCLE ALL THAT APPLY)**

Multifamily Mixed Use Warehouse Office Bldg Retail Center Bed & Breakfast

Day Care Restaurant Bar Dry Cleaner Industrial Strip Mall

Self Storage RV Park Nursery Car Wash Motel: Flagged or not Flagged

Gas Stations Self Storage Liquor Store Supermarket Hotel: Flagged or No Flagged

If OTHER Describe:\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**SUBJECT PROPERTY**

Address: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ City:\_\_\_\_\_\_\_\_\_\_\_\_ State:\_\_\_\_\_\_\_ Zip:\_\_\_\_\_\_\_\_\_\_\_\_

Tot # Units \_\_\_\_\_\_\_\_\_\_\_ # of buildings:\_\_\_\_\_\_\_ Occupancy %:\_\_\_\_\_\_\_ Owner Occupancy% \_\_\_\_\_\_\_

Bldg Size: \_\_\_\_\_\_\_\_ Acreage:\_\_\_\_\_\_\_\_\_\_\_ DETAIL USES OF UNITS:\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**LOAN PURPOSE, OCCUPANCY & TYPE (CIRCLE & FILL OUT ALL THAT APPLY)**

Purchase Refinance Rate & Term Cash-Out Owner Operated Investment

Full Doc Stated Income Verified Assets

Requested LTV%:\_\_\_\_\_\_\_ Requested CLTV%:\_\_\_\_\_\_ Source of Second:\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Requested Rate:\_\_\_\_\_\_\_\_ Requested Term:\_\_\_\_\_\_\_ Purpose of Cash-Out\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

If Refinance, is there a Balloon Payment Due:\_\_\_\_\_\_\_, If so, Balloon Payment Due Date:\_\_\_\_\_\_\_\_\_\_\_

If Purchase, Purchase Contract closing Date:\_\_\_\_\_\_\_\_\_\_\_\_\_, If necessary, can extension be issued:\_\_\_\_\_\_\_\_

|  |  |
| --- | --- |
| Property Value | $ |
| Purchase Price OR Existing Liens (1st & 2nd Mtg) | $ |
| Down Payment | $ |
| Cash Out or Addt’l Financing | $ |
| Total Loan Amount Requested | $ |